



Methodology: polling

- J.L. Partners polled a representative sample of 851 registered Republicans and undeclared voters who will definitely request a ballot in the New Hampshire 2024 presidential primary (likely voters)
- Fieldwork dates of 17th-22nd January 2024
- Sample drawn from a modelled universe of likely voters drawn from a state voter file, collected using mixed methods. In-app responses are drawn using
 river intercept sampling of internet/games traffic:
 - Live landline call for 246 responses (29%)
 - Live mobile call for 194 responses (24%)
 - SMS for 360 responses (42%)
 - In-app for 51 responses (6%)
- Quotas were added to ensure representative data: on gender, age, education, partisan registration (Republican or undeclared), race, congressional district, and participation in previous primary elections
- The sample was weighted back to the population using data on the same variables: on gender, age, education, partisan registration (Republican or undeclared), race, and congressional district. Data was weighted to day of fieldwork on a logarithmic scale
- The share of Republicans-Undeclared voters (62%-38%) was determined through an initial scoping survey of 600 New Hampshire voters, ran 11th-13th January 2024
- The small number of undecided voters were asked a lean question, answers to which were then re-allocated to the candidate of their choice
- 5-minute survey
- Margin of error: 3.36%

Sample composition

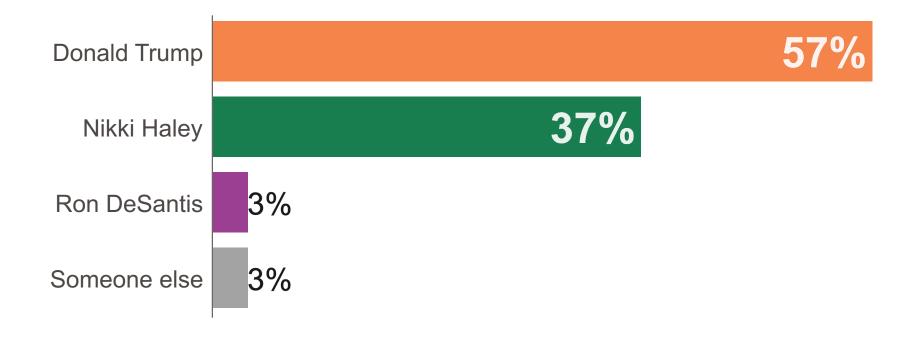
	Male	Female	18-35	36-50	51-64	65+	Graduate	Non- graduate
Unweighted	478	373	72	142	325	301	380	471
Weighted	442	392	99	165	297	264	333	500

	Republican	Undeclared	Participated 2022	Participated 2016	Participated 2016 + 2022	Participated neither
Unweighted	522	329	142	256	280	173
Weighted	517	317	133	236	279	186

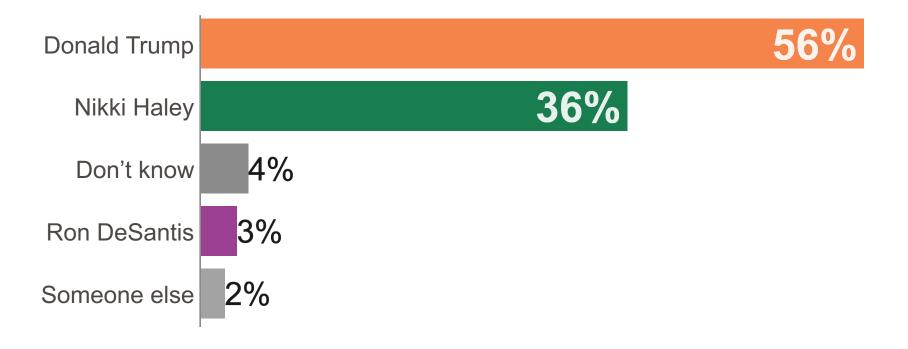
Voting intention



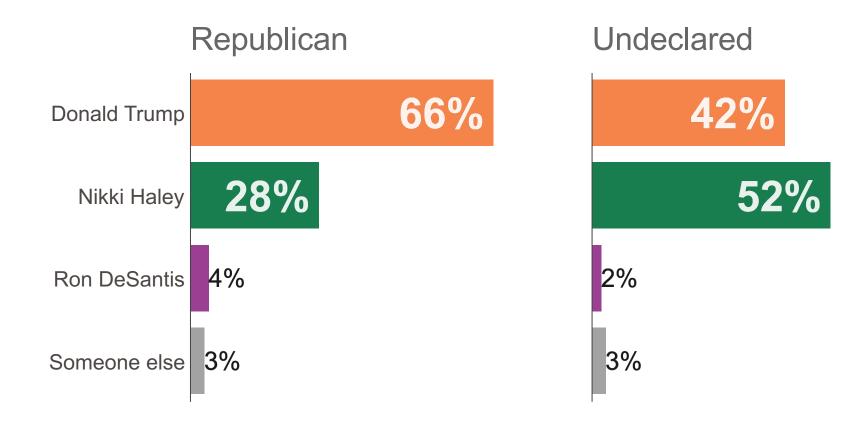
Headline voting intention: Trump leads Haley by 20 points



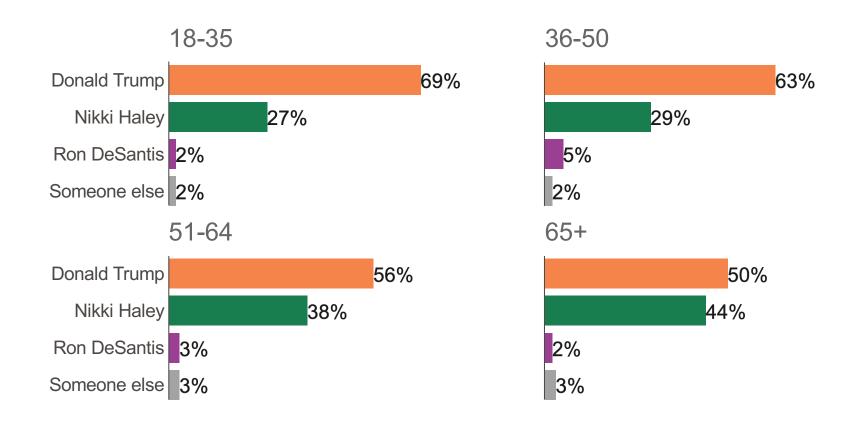
Voting intention with undecideds included



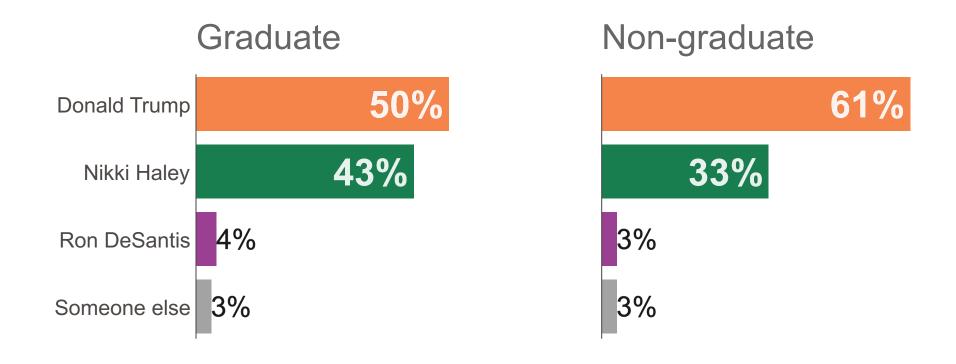
Donald Trump leads decisively with registered Republicans; Haley has a ten-point lead with undeclared voters



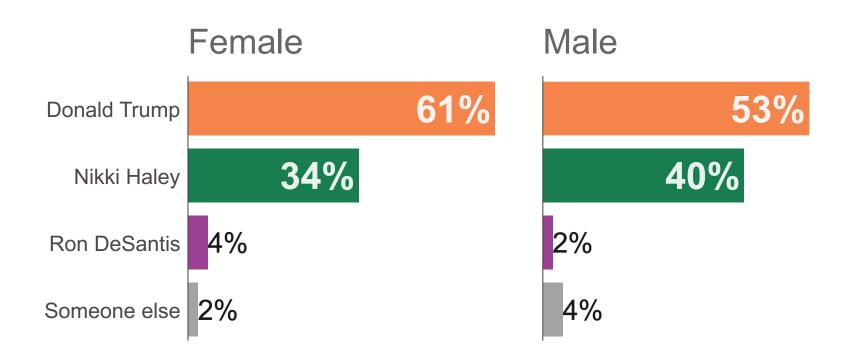
Trump leads with all age groups but particularly with 18-35 year olds



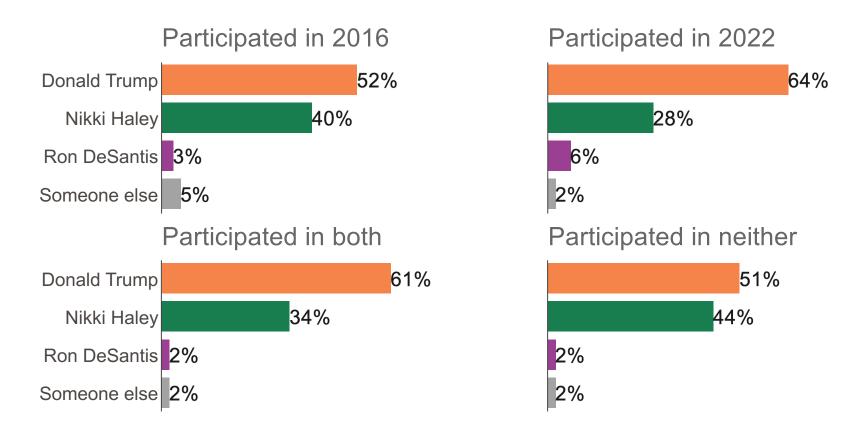
Trump is marginally ahead with college-educated voters, and dominates with non-graduates



Trump leads amongst men and women, with Haley most competitive with men



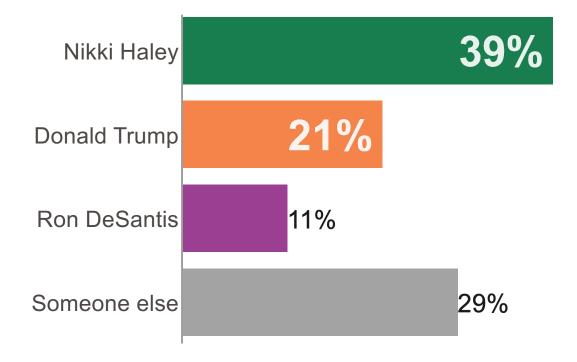
Those who participated in just the 2022 primary are the most pro-Trump, whereas new primary voters are more likely to lean Haley



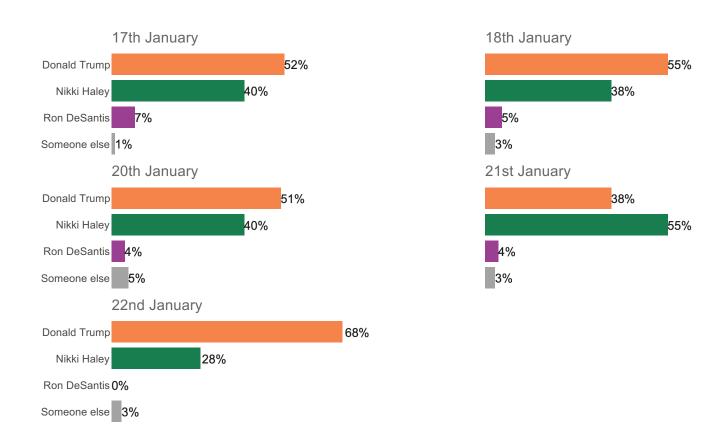
Those undecideds asked a squeeze question were more likely to pick Haley

You said that you don't know who you would vote for. If you had to choose, who are you most leaning towards voting for?

The 33 people who said "Don't know"



Headline voting intention: Trump led by 40 points on the last day of fieldwork



Enthusiasm: Eight in ten Trump voters are very enthusiastic compared to just 45% of Haley voters

How would you describe your level of enthusiasm voting for the candidate you have selected?



Enthusiasm: It is Haley herself that is dragging down enthusiasm, not a function of her demographic support

How would you describe your level of enthusiasm voting for the candidate you have selected?

